



OUTSOURCE KEY RETIREMENT PLAN RESPONSIBILITIES



Pentegra is a leading provider of retirement plan and fiduciary outsourcing solutions to banks nationwide. Pentegra makes offering a retirement plan easier for banks, with retirement plan solutions that save time, eliminate work and minimize risk and burdens by outsourcing key retirement plan responsibilities.

As an institutional fiduciary, banks can transfer key retirement plan administrative responsibilities to Pentegra. These include completing and signing required filings and ensuring that plan responsibilities are handled correctly. For bankers, this simplifies the complex job of administering a retirement plan and minimizes risk. Think of it as an extra set of eyes on the plan.

- Provides a level of comfort and relief.
- Key retirement plan responsibilities handled by Pentegra.
- Saves time by transferring work to Pentegra.
- Reduces compliance burdens and removes liability.
- Eliminates complex responsibilities.
- Improves plan outcomes.

Solution

Pentegra offers a comprehensive array of retirement plan solutions and the added advantage of 75-plus years of working with banks nationwide. Together, we'll select the plan design, services

and fiduciary support that brings your solution together seamlessly to drive successful outcomes.

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