

*** Media Advisory ***

With the Passage of the SECURE Act, It Is Time to Talk About MEPs, PEPs, ARPs And Groups Of Plans (GoPs) In a Whole New Way

WHAT:

Join one of the nation's leading retirement plan experts, <u>Richard Rausser</u> (CPC, QPA, QKA), Senior Vice President at <u>Pentegra</u>, for the latest <u>PENTalkTM Webinar</u> event as he shares critical insights and knowledge on how recordkeeping partners, investment managers and individual advisors can use Multiple Employer Plans (MEPs), Pooled Employer Plans (PEPs), Association Retirement Plans (ARPs) and Groups of Plans (GoPs) to best meet their needs and help expand retirement coverage in the U.S.

This webinar will provide an overview of the benefits/features of each type of program design; look at how to best evaluate these programs and optimally align programs with opportunities; go over the pros and cons of each type of design; discuss where these types of retirement plans make sense and don't make sense; and provide a deeper understanding of the potential business opportunities for each of the programs.

Media and other attendees will have the opportunity to ask questions during this interactive 45minute live webinar.

WHEN:

Wednesday March 11, 2020, 2:00 pm to 2:45 pm (ET)

WHERE:

RSVP <u>here</u> in advance of the live online event.

Please contact us if you cannot make it to the live webinar and want to get a link to a recording following the event, or to set up a one-on-one interview with Richard Rausser about this issue or any other topics related to retirement planning.

BACKGROUND:

PENTalk[™] launched in December 2016 as an additional platform to access Pentegra's expertise through a dynamic series of 30 to 45 minute live monthly interactive webinars. PENTalks[™] address the most important topics facing the industry today, led by some of the nation's leading experts in order to support industry enterprise partners, advisors, sponsors and media who can benefit from these presentations and the depth of Pentegra's insight and experience. Check out our January 2020 PENTalk[™] on the Secure Act.

Pentegra is a leading industry expert on MEPs and one of the most experienced fiduciaries in the nation. Founded in 1943, Pentegra offers retirement plan and fiduciary outsourcing solutions designed to help plan sponsors minimize risk, ease retirement plan burdens and reduce work. The result: powerful retirement plan solutions that deliver improved plan outcomes and a better way to offer a retirement plan. More information at www.pentegra.com.

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